PRESS RELEASE

10 MAY 2024 **FOR IMMEDIATE RELEASE**

FEYTECH

FEYTECH HOLDINGS BERHAD

(Registration No. 202301013791 (1507713-V))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") OF 252,940,800 ORDINARY SHARES IN FEYTECH HOLDINGS BERHAD ("FEYTECH HOLDINGS" OR "COMPANY") ("SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF FEYTECH HOLDINGS ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") COMPRISING PUBLIC ISSUE OF 143,324,800 NEW SHARES ("ISSUE SHARES") AND OFFER FOR SALE OF 109,616,000 EXISTING SHARES ("OFFER SHARES") AT AN IPO PRICE OF RM0.80 PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO involves the issuance of Shares in the following manner:

(A) Public issue of 143,324,800 Issue Shares in the following manner:

(I) 42,160,000 Issue Shares available for application by the Malaysian public;

(II) 25,296,000 Issue Shares available for application by the eligible directors and employees as well as persons who have contributed to the success of Feytech Holdings and its subsidiaries (the "**Group**"); and

(III) 75,868,800 Issue Shares available by way of private placement to selected investors;

and

(B) Offer for sale of 109,616,000 Offer Shares in the following manner:

(I) 105,400,000 Offer Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry ("**MITI**"); and

(II) 4,216,000 Offer Shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd ("**TIIH**") wishes to announce that the 42,160,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 14,687 applications for 701,364,100 Issue Shares with a value of RM561,091,280.00 were received from the Malaysian public, which represents an overall oversubscription rate of 15.64 times. For the Bumiputera portion, a total of 7,898 applications for 265,607,100 Issue Shares were received, which represents an oversubscription rate of 11.60 times. For the remaining Malaysian public portion, a total of 6,789 applications for 435,757,000 Issue Shares were received, which represents an oversubscription rate of 19.67 times.

Further, the Joint Placement Agents have confirmed that 75,868,800 Issue Shares and 4,216,000 Offer Shares made available by way of private placement to selected investors, as well as the 105,400,000 Offer Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out.

The notices of allotment will be posted to all successful applicants on 17 May 2024.

TA Securities Holdings Berhad is the Principal Adviser, Managing Underwriter, Joint Underwriter and Joint Placement Agent for this IPO.

AmInvestment Bank Berhad is the Joint Underwriter and Joint Placement Agent for this IPO.

tricor

FEYTECH HOLDINGS BERHAD — **BUMI**

BASIS FOR BALLOTING AND ALLOTING 21,080,000 ORDINARY SHARES

BALLOTING DATE : 10 MAY 2024 — **ISSUE PRICE : RM0.80**

RANGE OF SHARES FROM	TO	TOTAL NUMBER OF APPLICATIONS	NUMBER OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NUMBER OF SHARES TO BE ALLOTTED PER APPLICATION	TOTAL NUMBER OF SHARES ALLOTTED	% OVER TOTAL SHARES ALLOTTED
100	900	265	50	18.87	100	5,000	0.02
1,000	1,900	420	109	25.95	1,000	109,000	0.52
2,000	2,900	389	105	26.99	2,000	210,000	1.00
3,000	3,900	437	122	27.92	3,000	366,000	1.74
4,000	5,900	504	146	28.97	4,000	584,000	2.77
6,000	10,900	1,681	504	29.98	5,000	2,520,000	11.95
11,000	19,900	1,370	425	31.02	6,000	2,550,000	12.10
20,000	49,900	1,550	502	32.39	9,000	4,518,000	21.43
50,000	99,900	629	212	33.70	14,000	2,968,000	14.08
100,000	199,900	344	120	34.88	20,000	2,400,000	11.39
200,000	499,900	199	71	35.68	30,000	2,130,000	10.10
500,000	999,900	73	30	41.10	40,000	1,200,000	5.69
1,000,000	1,999,900	27	14	51.85	60,000	840,000	3.98
2,000,000	4,999,900	8	6	75.00	80,000	480,000	2.28
5,000,000	Above	2	2	100.00	100,000	200,000	0.95
		7,898	2,418			21,080,000	100.00

FEYTECH HOLDINGS BERHAD — **PUBLIC**

BASIS FOR BALLOTING AND ALLOTING 21,080,000 ORDINARY SHARES

BALLOTING DATE : 10 MAY 2024 — **ISSUE PRICE : RM0.80**

RANGE OF SHARES FROM	TO	TOTAL NUMBER OF APPLICATIONS	NUMBER OF SUCCESSFUL APPLICATIONS	SUCCESS RATE (%)	NUMBER OF SHARES TO BE ALLOTTED PER APPLICATION	TOTAL NUMBER OF SHARES ALLOTTED	% OVER TOTAL SHARES ALLOTTED
100	900	295	20	6.78	100	2,000	0.01
1,000	1,900	566	50	8.83	1,000	50,000	0.24
2,000	2,900	470	46	9.79	2,000	92,000	0.44
3,000	3,900	564	62	10.99	3,000	186,000	0.88
4,000	5,900	767	92	11.99	4,000	368,000	1.75
6,000	10,900	2,236	293	13.10	5,000	1,465,000	6.95
11,000	19,900	2,047	304	14.85	6,000	1,824,000	8.65
20,000	49,900	2,585	413	15.98	9,000	3,717,000	17.63
50,000	99,900	1,174	199	16.95	14,000	2,786,000	13.22
100,000	199,900	619	111	17.93	20,000	2,220,000	10.53
200,000	499,900	383	77	20.10	30,000	2,310,000	10.96
500,000	999,900	154	47	30.52	40,000	1,880,000	8.92
1,000,000	1,999,900	85	34	40.00	60,000	2,040,000	9.68
2,000,000	4,999,900	37	23	62.16	80,000	1,840,000	8.73
5,000,000	Above	4	3	75.00	100,000	300,000	1.42
		11,986	1,774			21,080,000	100.00*

*Total amount does not add up due to rounding

Checked by :